Large and Mid Size Business (LMSB) Application for Temporary Reemployment of IRS Retirees

1. **Contact Information:**

   Name _____

   Address _____

   a. Day Phone _____ b. Evening Phone _____

   c. Cell Phone _____ d. E-mail _____

2. **Retirement Information:** (Required by OPM)

   a. Date of Birth _____ b. Date of Retirement _____

   c. Retirement Claim Number _____

3. **Education:** 30 hours of Accounting from accredited College or University: ◯ Yes ◯ No

4. **CPA:** ◯ Yes ◯ No

5. **IRS Employment:**
   a. Employment History:

Last 3 Position(s) held (List last to first)	Date of Position held (i.e. 1/1/09 to 12/31/09	Business Unit/Division (i.e. LMSB, SB/SE, TE/GE, PFTG, Counsel)	Specialties (i.e. Int'l CAS, Engineer, Economist, Financial Analyst, Appraiser)	Series Highest grade held for position shown (i.e. GS-13/ step 10)	Last rating score

   b. For the last position held, please provide:

   Team Mgr. Name _____

   Team Mgr. Post-of-Duty (City/State) _____

   Territory Mgr. Name_____

   Your Last Post of Duty_____

6. **Instructor/OJI/Subject Matter Expert Training and Experience:**

   a. Please check if you attended:

   ☐ CITC/BITC (Classroom/Basic Instructor Training)

   ☐ OJI (On the Job Instructor Training)

   ☐ Course Writer/Developer Training

   b. Please provide:

   - Date and name of last class taught _____
   - Date and series of last On the Job instruction _____
   - Date and title of last course development project _____
   - Other Qualifying Experience_____

7. **Indication of Applicant's Interest** (please check all that apply):

a. I am interested in: ☐ Course Writer/Developer ☐ OJI ☐ Instructor

b. Qualified Course Writer/Developer/Instructor/OJI for:

☐ Appraiser
☐ Economist
☐ Financial Analyst
☐ Internal Revenue Agent
☐ Leadership and Workforce Development
☐ Computer Audit Specialist
☐ Engineer
☐ Financial Products Specialist
☐ International Internal Revenue Agent

c. Areas of Expertise:

☐ Consolidations
☐ Employment Tax
☐ Financial Products
☐ Inventories/263A
☐ Learning and Education
☐ Mergers /Acquisitions/ Dispositions/Liquidations
☐ S Corporation
☐ Economist
☐ Engineer
☐ International
☐ Leadership and Workforce Development Training
☐ M-3
☐ Partnership
☐ Tax Shelter

d. I have experience in:

☐ Academic and/or Technical Writing and Course Development
☐ CENTRA
☐ Data Base
☐ IMS
☐ Power Point
☐ West-Law
☐ BNA
☐ INFO Mapping
☐ Excel
☐ Lexis
☐ RGS

Other_____

8. **First Date Available** _____

9. **Annuity** (please check one – Required by OPM):
○ I am ○ I am NOT willing to accept the identified position(s) without a waiver of annuity offset.

_____ _____
Name Date
(Original signature will be required upon hiring)